

DISABILITY WORK DESK CHART

TWP SERVICE MONTH AMOUNTS		
(Both Non-Stat Blind & Stat Blind)		
YEAR	EMPLOYEE	SELF-EMPLOYED
2005	Over \$590	Over \$590 or 80 hours
2004	Over \$580	Over \$580 or 80 hours
2003	Over \$570	Over \$570 or 80 hours
2002	Over \$560	Over \$560 or 80 hours
2001	Over \$530	Over \$530 or 80 hours
1990-2000	Over \$200	Over \$200 or Over 40 Hours
1979-1989	Over \$75	Over \$75 or Over 15 Hours
1978 & earlier	Over \$50	Over \$50 or Over 15 hours

SGA Amounts (Non-Stat Blind)		
Year	Primary Monthly Money Amount	Secondary Monthly Money Amount
2005	Over \$830	Discontinued
2004	Over \$810	Discontinued
2003	Over \$800	Discontinued
2002	Over \$780	Discontinued
2001	Over \$740	Discontinued
7/1999 – 12/2000	Over \$700	Over \$300
1/1990 –6/1999	Over \$500	Over \$300
1980 - 1989	Over \$300	Over \$190
1979	Over \$280	Over \$180
1978	Over \$260	Over \$170
1977	Over \$240	Over \$160
1976	Over \$230	Over \$150
1975 & earlier	Over \$200	Over \$130

SGA Amounts (Stat Blind)		
Year	Monthly Money Amount	Yearly Money Amount
2005	Over \$1380	Over \$16,560/yr
2004	Over \$1350	Over \$16,200/yr
2003	Over \$1330	Over \$15,960/yr
2002	Over \$1300	Over \$15,600/yr
2001	Over \$1240	Over \$14,880/yr
2000	Over \$1170	Over \$14,040/yr
1999	Over \$1110	Over \$13,320/yr
1998	Over \$1050	Over \$12,600/yr
1997	Over \$1000	Over \$12,000/yr
1996	Over \$960	Over \$11,520/yr
1995	Over \$940	Over \$11,280/yr
1994	Over \$930	Over \$11,160/yr
1993	Over \$880	Over \$10,560/yr
1992	Over \$850	Over \$10,200/yr
1991	Over \$810	Over \$9,720/yr
1990	Over \$780	Over \$9,360/yr

1989	Over \$740	Over \$8,880/yr
1988	Over \$700	Over \$8,400/yr
1987	Over \$680	Over \$8,160/yr
1986	Over \$650	Over \$7,800/yr
1985	Over \$610	Over \$7,320/yr
1984	Over \$580	Over \$6,960/yr
1983	Over \$550	Over \$6,600/yr
1982	Over \$500	Over \$6,000/yr
1981	Over \$459	Over \$5,508/yr
1980	Over \$417	Over \$5,004/yr
1979	Over \$375	Over \$4,500/yr
1978	Over \$334	Over \$4,008/yr
1977	Over \$240	Over \$2,880/yr
1976	Over \$230	Over \$2,760/yr
1975	Over \$200	Over \$2,400/yr

POMS References for Disability Work Issues		
EPE	Extended Period of Eligibility	DI 13010.210
EXR	Determination	DI 13050.035
Expedited	Filing considerations: EXR vs. initial claim	DI 13050.020
Reinstatement	Medicare Entitlement	HI 00801.164
	Medicare Termination When Provisional Benefits End	HI 00801.165
	Medicare Termination if EXR Denied	DI 13050.070
	Overview	DI 13050.001
	Protective filing	DI 13050.015
	Provisional benefits	DI 13050.025
Forms	Completion of SSA-833	DI 13010.170
	Completion of SSA-899	DI 40510.035
SGA	Averaging Countable Earnings	DI 10505.015
	Closed period	DI 25510.001
	During IRP (Initial Re-entitlement Period)	DI 13050.035 E
	IRWE (Impairment Related Work Expense)	DI 10520.010
	Return to work in the waiting period and/or Within 12 months of onset	DI 13010.105
	Self employment	DI 10510.010
	Special employment situations	DI 10505.025
	Subsidy – Determining Countable Earnings	DI 10505.010
	UWA (Unsuccessful Work Attempt)	DI 11010.210
STAT Blind	Evaluation of work	DI 10515.005-10515.010
	Work Comparability for HA and CDB over age 55	DI 10515.015
TWP	Beginning	DI 13010.055
	End	DI 13010.065
	Service month defined—employment	DI 13010.050 B
	Service month defined—self-employment	DI 13010.050 C
	When cannot be granted	DI 13010.035 C

Reminders	
Averaging	Earnings cannot be averaged after benefits have been ceased for SGA— DI 10505.015
CDB	Onset of disability had to occur before age 22: RS 00203.080 and DI 10115.005 . Establishing onset if work is involved: DI 25501.005 Subsidy issues and UWA should be explored when there are earnings after age 22. A prior finding of SGA is not binding if new and material evidence is discovered: GN 04001.030B2 .
Documentation	All documentation used to make a T2 work determination should be sent to the PSC, including either, or both, the PCCDR EPE Summary/Proposed CDR Determination printout or the MRTW Total Countable Earnings printout— DI 13010.025 and DI 13010.090 .
Entitled on more than one SSN	Claimants entitled on more than one SSN – a determination should be made on all SSNs
EXR	Not applicable unless the claimant has been <u>terminated</u> for SGA. Claimants re-entitled under EXR are not eligible for a new TWP/EPE until they have completed 24 months of entitlement in which the work activity is below the SGA level— DI 13050.001 and DI 13050.035 C. A TWP for an EXR claimant cannot begin earlier than 01/03.
IRWE	Applicable <u>after</u> the end of the TWP. Allegations of IRWE must be supported by receipts, related to the severe impairment and accompanied by claimant's statement that they have not been, and will not be, reimbursed for the expenses. IRWE must be "reasonable" for the service or product within the claimant's community— DI 10520.010 IRWE cannot be assumed to continue from year-to-year without verification— DI 10520.065 .
Medical review because of SGA	Before initiating a medical review because of SGA, see if the claimant is protected from review (DI 13010.070) by: 1. Participation in the Ticket-to-Work program (effective 01/01/01)-- DI 55001.001B.4a , or 2. Section 111 - claimant has received Social Security benefits for at least 24 months (effective 01/01/02)— DI 13010.012 and DI 55001.001B.4b .
Self-employment: 3 tests	Consider all 3 tests in evaluating self-employment. Document all three tests if finding not SGA but only one test needs to be verified for a finding of SGA: Test 1 – Significant Services and Substantial Income— DI 10510.015 Test 2 – Comparability of Work— DI 10510.020 Test 3 – Worth of Work— DI 10510.020
STAT Blind	STAT Blind HA and CDB claimants, over age 55, who are earning over SGA must have a determination of comparable vs. non-comparable work— DI 10515.015
Subsidy	Applicable <u>after</u> the end of the TWP— DI 13010.050 B Subsidy cannot be assumed to continue from year to the next without verification— DI 13010.001 and DI 10505.035 .

UWA	Can be applied to a return to SGA within 12 months of onset (before date of determination), or to SGA after the end of the TWP. Cannot last longer than 6 months and cannot be applied during the TWP, or once a cessation for SGA has been found— DI 11010.210 .
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